

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

RBTT BANK (SKN) LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

APRIL 01ST, 1955

Street and postal address of registered office:

CHAPEL STREET, CHARLESTOWN

NEVIS

Company telephone number: (869) 469-5277

Fax number: (869) 469-1493

Email address: CHAD.ALLEN@RBC.COM

Financial year-end: OCTOBER 31ST 2017
(month) (day) (year)

Contact person(s): CHAD ALLEN
BRENT THOMAS

Telephone number (if different from above): (473) 435-0147

Fax number: (473) 440-4153

Email address: BRENT.THOMAS@RBC.COM

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

The Bank operates within the banking and financial services sector amongst four other competitors in addition to two credit unions. As a commercial bank it offers a full suite of banking and financial services to clients both in St. Kitts and Nevis and is regulated by the Eastern Caribbean Central Bank.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
NIL	NIL	NIL	NIL

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

NOT APPLICABLE

4. Territories in which Securities are Being Offered

Territory	Effective Date
NIL	NIL

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES OF NO PAR VALUE	UNLIMITED
"A ORDINARY SHARES" OF NO PAR VALUE	UNLIMITED

b) Issued

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES OF NO PAR VALUE	5,001,222
"A ORDINARY SHARES" OF NO PAR VALUE	1000

c) Outstanding

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES OF NO PAR VALUE	5,001,222
"A ORDINARY SHARES" OF NO PAR VALUE	1000

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: SEE ATTACHED LISTING OF DIRECTORS

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: SEE ATTACHED LISTING OF DIRECTORS Position: _____

Age: _____

Mailing Address: _____

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

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Education (degrees or other academic qualifications, schools attended, and dates):

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Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
RBTT BANK CARIBBEAN LIMITED	ORDINARY	4,789,217	95.8
81 SOUTH RIVER ROAD, KINGSTOWN, ST. VINCENT	"A ORDINARY SHARES"	1000	100

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
RBTB BANK CARIBBEAN LIMI	81 SOUTH RIVER ROAD, KIN	ST. VINCENT & THE GRENADINES	NOT APPLICABLE	NOT APPLICABLE

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Chad Allen



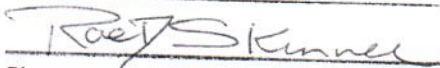
Signature

FEBRUARY 27, 2017

Date

Name of Director:

Rae Debbie Skinner



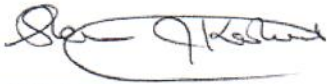
Signature

FEBRUARY 27, 2017

Date

Name of Corporate Secretary:

Donna Glasgow



Signature

FEBRUARY 27, 2017

Date